

Private & Confidential

[Transferring Supplier]
[insert address]
[insert postcode]
[insert country]

Date: _____ 2023

Dear Sir / Madam,

IMPORTANT INFORMATION FOR UK SUPPLIERS

1. On 19 May 2023, AS LHV Bank (UK Branch) (the “Transferor”) wrote to you to inform you about an internal corporate reorganisation exercise being undertaken to ensure continuity of service provision to our UK banking services customers, in response to the withdrawal of the UK from the European Union. This reorganisation exercise involved the transfer by the Transferor of its UK deposit-taking and payment services business, which included your UK supply contract and ancillary arrangements with the Transferor (together, your “Contract”), to LHV Bank Limited (previously named LHV UK Limited).
2. In its May 2023 letter, the Transferor informed you that it proposed to use a banking business transfer scheme under Part VII of the Financial Services and Markets Act 2000 (the “Scheme”) to implement this reorganisation exercise and promised that you would be notified once the reorganisation exercise had been completed.
3. We are pleased to inform you that the Scheme was duly approved by the High Court of Justice of England and Wales on 15 August 2023 and the Scheme will become effective on 22 August 2023 (the “Effective Date”). With effect from the Effective Date, the amendments to your Contract referred to in the Transferor’s May 2023 letter will come into full force and effect. A copy of the High Court’s order is available, free of charge, on our website at www.lhv.com/legal-and-regulatory/.
4. **No further action is required on your part**, but if you have any questions regarding the Scheme or your Contract, please contact our dedicated team using the following details:

Phone: +44 20 3005 0155

Email: PartVII@lhv.com

Post: LHV Bank Limited
1 Angel Court
London EC2R 7HJ
United Kingdom

Attn: Ingvar Ülppe, UK General Counsel

We want to thank you for supporting us throughout our reorganisation exercise and look forward to further developing our relationship.

Yours sincerely,

.....
_____, an authorised signatory
for and on behalf of **LHV Bank Limited**